



SUCCESSION PLANNING

On Balance Search Consultants LLC. is an elite boutique legal search firm with over 15 years of experience placing attorneys in the Metro New York area.

On Balance specializes in advising candidates who need to begin the process of succession planning.

Let On Balance Search guide you. We will increase the value of your practice and position you for your next success.

- Set internal and external goals.
- Identify what you want to get out of the practice and what you want the business to be when you're gone.
- Identify the critical issues that impact succession.
- Transition to your next path in your career.
- Plan today, monetize your position for your golden years.

On Balance has successfully guided law firms through the succession process and keep an eye on making sure no money is left on the table.



Shari Davidson, CPC, President of On Balance Search Consultants

Shari advises law firms on how to take a firm to the next level and helps rising talent make the transition to the right law firm.

Shari Davidson has published, spoken and has been called upon to provide strategic insights on recruiting, training, career development, the legal marketplace, and diversity topics.

On Balance Search is a long-standing and active member of the (NALSC) National Association of Legal Search Consultants. Focuses on NY Metro area, with a global reach.

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